

UNICEF USA'S IMPACT FUND FOR CHILDREN | Q2 FY25

COMPLIANCE CERTIFICATE

For the period of October 1, 2024 to December 31, 2024

Quarterly Program Impact - For Second Quarter Fiscal Year 2025				
Transactions	SDG Impact	Inputs	Outputs	Outcomes
\$8,565,013 HEALTH Fast-tracked funds to support polio outbreak response Multiregional <i>1 month bridged</i>	Good Health and Well-being SDG 3	Accelerated funds supported acute needs for polio response While funds were fast-tracked to meet global polio needs, this transaction also met immediate needs to procure vaccines in Afghanistan, one of only two remaining polio endemic countries in the world	Funds supported vaccine procurement and outbreak campaigns for polio emergency response efforts in Afghanistan and other countries globally	Improved health for children affected by global polio outbreaks through efforts targeting the prevention of the spread of polio
\$500,000 CHILD PROTECTION Accelerated funds to Project LION, ensuring children in India are supported and protected South Asia <i>5 months bridged</i>	Multiple	Acceleration of funds ensured continuation of Project LION's programmatic activities, which work to implement non-institutional, family-based alternative care in India	The advancement of family-based care in India through partnerships, policy advocacy, systems strengthening, and the provision of training for child protection workers	Improved care for children without parental care, expanded mental health and psychosocial support to children, and strengthening of the child protection system in India

UNICEF SUPPLY DIVISION READY-TO-USE THERAPEUTIC FOOD (RUTF) SUPPLIER ADVANCE PAYMENT WINDOW

Activity between October 1, 2024 and December 31, 2024

\$9,666,667 NUTRITION Outstanding Investment in the Supply Division RUTF Supplier Advance Payment Window ¹ Multiregional <i>Multi-year investment</i>	Zero Hunger <u>SDG 2</u>	Purchase orders enabled in Q2 FY25: \$44.5 million Bridge Fund composition of drawn RUTF Window capital as of December 31, 2024: 27.6 percent	Enabled \$44.5 million in RUTF purchase orders, which translates to ~960,000 RUTF cartons and a six- to eight-week course of treatment for ~960,000 children ¹	Supported UNICEF in improving suppliers' ability to provide RUTF and reaching approximately 960,000 children faster with cartons of RUTF, improving their health and nutrition outcomes ¹
--	--	--	---	--

IMPACT FUND PORTFOLIO BREAKDOWN

D&O by Repayment Source	% of Outstanding
Single Funder	1.2%
Pooled Fundraising	0.0%
Strategic Investments in Flexible Funding	2.4%
RUTF Facility	23.5%
VII	72.9%
Total	100.0%

All Bridge Fund outstanding transactions are categorized as **Low Watch** as of December 31, 2024

1) Latest data available is as of December 31, 2024. As of December 31, 2024, the Bridge Fund comprised 27.6 percent of the drawn RUTF Window capital and represents a portion of the total activity described. To date, the window has enabled a cumulative \$259.9 million in RUTF purchase orders, translating to the provision of ~6.4 million cartons of RUTF, which is equivalent to a six- to eight-week course of treatment for 6.4 million children. One carton of RUTF can provide one six- to eight-week course of treatment for a severely malnourished child.



NEW BRIDGE FUND CAPITAL

Anonymous (2)

Bert and Candee Forbes



Impact Fund for Children's Tenth Consecutive Year on the ImpactAssets 50 List The Bridge Fund was selected as an Emeritus Impact Manager for the ImpactAssets 50 (IA 50) [2024 list](#). The IA 50 recognizes managers who have demonstrated a consistent ability to generate positive impact and resilience within the impact investing market. We thank our investors and donors who have contributed to this inclusion.

Financial Information

UNICEF USA Impact Fund for Children Inc.
(formerly U.S. Fund for UNICEF In Kind Assistance Corporation)

Statement of Financial Position (unaudited) *

ASSETS:

Cash and Investments	\$37,096,530.00
Contributions Receivable	37,220,389.00
Total Assets	74,316,919.00

LIABILITIES:

Recoverable Grants Payable	6,625,000.00
Loans Payable	43,275,000.00
Grants Payable to UNICEF	-
Accrued Interest and Other Liabilities	405,152.00

Total Liabilities **50,305,152.00**

Net Assets **24,011,767.00**

TOTAL LIABILITIES & NET ASSETS **74,316,919.00**

* as of Dec 31 2024

Covenant Calculation:

LEVERAGE RATIO	LOAN GOAL	ACTUAL
Debt: Net Assets	Maximum 3.5 : 1	1.80 : 1

Statement of Activities (unaudited) *

REVENUE:

Contributions Revenue	23,136,035.00
Investment & Interest Income(Loss)	1,207,704.00
Total Revenue	24,343,739.00

EXPENSES:

Program Services	
Grants to UNICEF and other NGO's.....	23,023,608.00
Program Expenses.....	628,920.00
Management and General.....	158,470.00
Fundraising.....	50,824.00
Total Expenses	23,861,822.00

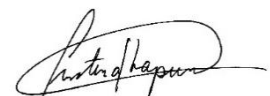
Net Income **481,917.00**

Net Assets - Beginning **23,529,850.00**

24,011,767.00

* for the first six months ended Dec 31, 2024

We certify that, as of the quarter ending December 31, 2024, there exists no default or Event of Default (as such term is defined in the Loan Agreement), and we are in compliance with the covenants set forth in the "Use of Proceeds" and "Tax Status" clauses of the Loan Agreement, including without limitation and as demonstrated in the above computations, the financial covenants set forth in the Loan Agreement: a) the net assets to total assets ratio, b) the leverage ratio and c) net asset levels.



Cristina Shapiro, President, UNICEF
USA Impact Fund for Children
Dated: December 31, 2024